Quarterly Membership Lunch Meeting

Wednesday, September 11, 2019
11:30 am – 2:00 pm MT
United Way of Central New Mexico
2340 Alamo Ave SE
Albuquerque, NM 87106

Join Zoom Meeting
https://zoom.us/j/8315550719
+16699006833,,8315550719# US (San Jose)
+14086380968,,8315550719# US (San Jose)
Meeting ID: 831 555 0719

Agenda

The focus for this meeting is on philanthropy’s role in community economic development, specifically investing in community wealth building and inclusive local economies.

Investors and foundations play integrating or catalyzing roles to advance economic development with strategies that run parallel to or support grant making. Philanthropic strategies can fill gaps that other organizations and agencies in the community or region are not addressing. To ensure that philanthropy is playing this value-added role requires identifying what others are doing and the outcomes they are seeking or achieving – thereby clarifying the gaps and leverage points in the system.

This luncheon will provide an opportunity for our members to learn about what others are doing in economic development philanthropy.

11:30 am – 12:00 pm  Registration and Networking

12:00 – 12:15 pm  Welcome, Introductions and Announcements

- Cathy Frey, NMAG Executive Director and Annmarie McLaughlin, NMAG Chair
- NM Counts 2020 Updates
- Input into the Bureau of Business & Economic Research (BBER), University of New Mexico 2019 Economic Impact of the Nonprofit Sector Research
- November 13/14th Conference Save the Date

12:15– 12:30  Funder introductions and sharing

- New member funder introductions
- Funder announcements and updates
12:30 – 1:00  Presentation and Q&A with Johanna Nelson, MBA, CEcD, Finance Development Specialist, New Mexico Economic Development Department

*Topics - ED Departmental priorities, opportunity zones and other programs that philanthropy can coordinate with or identify philanthropy and public partnership opportunities.*

1:00 – 2:00  Funder Panel and Group Discussion

*Moderator: Adam Rubel, Hai Fund*

*Panelists:*

- Asset Allocation with local impact investing, New Mexico Impact Investing Collaborative (NMIIC) Joohee Rand, VP for Community Investment & Strategy, Santa Fe Community Foundation
- Economic Development & Family Asset Building, Henry Rael, Program Officer, McCune Charitable Foundation
- B. Jesse Monfort Bopp, USDA Rural Development – New Mexico Office

2:00  Adjourn

This meeting will be followed by the NM Counts 2020 Collaborative bi-monthly meeting from 2:15 to 4 pm

*Thank you to the United Way of Central New Mexico for generously co-hosting this meeting.*